

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
INDUSTRIAL ENTERPRISES OF :
AMERICA, INC., :

Plaintiff, :

vs. :

TRINITY BUI and TRINITY FINANCING :
INVESTMENTS CORPORATION, :

Defendants. :

: 07 Civ. 3734 (KMK) (DCF)

: **NOTICE OF APPEARANCE**

-----X
PLEASE TAKE NOTICE, that the defendants TRINITY BUI and TRINITY FINANCING

INVESTMENTS CORPORATION, hereby appear in the above entitled action through the
attorney identified below.

Dated: August 21, 2007

Respectfully Submitted,

LAW OFFICE OF NELSON M. STERN

By: **Nelson M. Stern**

Nelson M. Stern (NS8646)

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Attorney for Defendants BUI and TFIC

TO:

Mitchell J. Geller

Holland & Knight, LLP

195 Broadway

New York, NY 10007

*Attorney for Plaintiff Industrial
Enterprises of America, Inc.*

Affirmation of Service

I, the undersigned attorney, declare and state:

I am a citizen of the United States, over the age of eighteen years, and not a party to this action. On the dated stated below, I served the following document on the following persons:

Notice of Appearance

Mitchell J. Geller
Holland & Knight LLP
195 Broadway
New York, NY 10007

Attorney for Defendants

 X BY FIRST CLASS MAIL - I deposited each this day in a sealed envelope with suitable postage in a collection box of the United States Postal Service in New York City.

 BY FACSIMILE: I caused said documents to be transmitted by Facsimile machine to the number shown after the address listed above.

I declare and, certify under penalty of perjury under the laws of the State of New York that the foregoing is true and correct and that this affirmation was executed this date at New York, NY.

Date: August 21, 2007

Nelson M. Stern

Nelson M. Stern

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